Integrated Filing [Finance] Other than Bank

Evalo Technologies Ltd

General Information

Scrip code*	544606
NSE Symbol*	NOTIFIED
MSEI Symbol*	NOTLISTED
ISIN*	INE0E4401010
Type of company	Small, Micro
Industry type of company	Other
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	29-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	22-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Nature of report	Standalone
Reporting Quarter	Yearly
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Customer Experience as a Service (CXaaS) Revenue from Sale of Goods are closely integrated and managed as one business segment
Start date of board meeting	29-05-2026
Start time of board meeting	20:00:00
End date of board meeting	29-05-2026
End time of board meeting	21:00:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Indirect method
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether company has entered into any Related Party transaction during the relected half year for which it wants to submit disclosure?	No
(i) We declare that the acceptance of Board Resolutions by the Iamrfform Banking Finance Company are at the terms and conditions specified in the respective Board Resolutions.	NA
(ii) We declare that the scheduled commercial bank, as per RBI circular RBI/2021/31 dated 10th March 2021, has obtained additional security of and per unit per annum cash and deem the rate of interest mentioned in the schedule of the respective Board Resolutions. The Company has not charged any interest on the principal amount of the loan.	NA
(iii) Whether the company is a high value debt listed entity according to regulation 52 (4)?	No
(iv) Whether the company is a high value debt listed entity according to regulation 52 (5)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (8), i.e., submitting BRT Compliance report to stock exchanges?	NA
(b) If answer to above question is Yes, please explain the reason for not complying	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the listed entity's website?	Yes
Latest Date on which RPT policy is updated	13-02-2026
Indicate Company website link for updated RPT policy of the Company	www.evalo.ai
Whether company has issued any partly paid up shares, or issued any shares with differential rights, issued sweat equity shares, qualified institutional placement etc. is applicable to the company for the current quarter?	No
No. of Votes fundis raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No

Technical Information(*) — Disclosure is Not applicable

Text Block

Technical Information(**) — Disclosure is Not applicable

Financial Results - Other than Bank

(Amount in Lakhs)

Particulars	3 months ended (31-03-2026)	Year to date figures for current period ended (31-03-2026)
Date of start of reporting period	01-10-2025	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Standalone	Standalone

(1) Revenue from Operations (Consolidated; For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case) case also that needed in the cash column.

1	**Revenue From Operations**		
	Revenue from operations	9,593.99	49,898.32
	Other income	64.36	108.40
	Total Income	9,658.07	50,006.92
2	**Expenses**		
(a)	Cost of materials consumed	0.00	0.00
(b)	Purchases of stock-in-trade	7,269.23	12,115.44
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,000.00	1,000.00
(d)	Employee benefit expense	311.52	1,275.31
(e)	Finance costs	39.52	199.15
(f)	Depreciation and amortisation expense	40.57	77.43
(g)	**Other Expenses**		
	1. Direct Expenses	2.07	8.60
	2. Other Expenses	1,017.00	3,000.00
	Total other expenses	1,022.07	3,008.60
	Total expenses	8,683.00	14,493.18
3	**Profit before exceptional and extraordinary items and tax**	975.07	35,513.74
4	Exceptional items	1,158.54	1,158.54
5	**Profit before extraordinary items and tax**	1,147.39	2,275.01
6	**Extraordinary items**	0.00	0.00
7	**Profit before tax**	1,147.39	2,275.01
8	**Tax Expense**		
	Current tax	263.04	690.31
	Deferred tax	(16.41)	(15.51)
	Total tax expenses	278.68	661.48
9	**Net Profit Loss for the period from continuing operations**	868.71	1,613.53
10	Profit/(loss) from discontinued operations before tax	0.00	0.00
11	Tax expense of discontinuing operations	0.00	0.00
12	**Net profit (loss) from discontinuing operations after tax**	0.00	0.00
13	**Profit (loss) for period before minority interest**	868.71	1,613.53
14	Share of profit (loss) of associates		
15	Profit (loss) of minority interest		
16	**Net profit (Loss) for the period**	868.71	1,613.53
17	**Details of equity share capital**		
	Paid-up equity share capital	1,158.54	1,158.54
	Face value of equity share capital	10.00	10.00
18	Reserve excluding revaluation reserves		7,977.21
19	**Earnings per equity share (for continuing and discontinued operations)**		
	Basic earnings (loss) per share from continuing and discontinued operations	9.43	19.33
	Diluted earnings (loss) per share from continuing and discontinued operations	9.43	19.33
20	Debt equity ratio		
21	Debt service coverage ratio		
22	Interest service coverage ratio		
23	Remarks for debt equity ratio		
24	Remarks for debt service coverage ratio		
25	Remarks for interest service coverage ratio		
26	Disclosure of notes on financial results		

Statement of Asset and Liabilities

(Amount in Lakhs)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone

1	**Equity and liabilities**	
2	**Shareholders funds**	
	Equity share capital	1,158.54
	Reserves and surplus	7,977.21
	Money received against share warrants	
3	**Total shareholders' funds**	9,093.95
	Share application money pending allotment	0.00
4	Deferred government grants	
5	Minority interest	
6	**Non-current liabilities**	
	Long-term borrowings	98.12
	Deferred tax liabilities (net)	
	Foreign currency monetary item translation difference liability account	
	Other long-term liabilities	
		Total of other long-term liabilities
	Long-term provisions	210.84
	Total non-current liabilities	276.96
7	**Current liabilities**	
	Short-term borrowings	1,158.60
	Trade Payables	
	(A) Total outstanding dues of micro enterprises and small enterprises	40.90
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	700.20
	Total Trade payable	740.47
	Other current liabilities	
	Other current liabilities	454.22
	Total of other current liabilities	454.22
	Short-term provisions	0.00
	Total current liabilities	3,553.29
	Total equity and liabilities	12,921.77
	Assets	
8	**Non-current assets**	
9	**Property, Plant and Equipment and Intangible assets**	
	Property, Plant and Equipment	136.15
	Producing properties	
	Capital work-in-progress	9.11
	Intangible assets	
	Proposing properties	
	Property, Plant and Equipment capital work-in-progress	
	Intangible assets under development	2,640.00
	Total Property, Plant and Equipment and intangible assets	2,985.26
10	Non-current investments	96.17
11	Deferred tax assets (net)	15.51
12	Foreign currency monetary item translation difference asset account	
13	Long-term loans and advances	0.00
14	**Other non-current assets**	
	Other Non-current Assets	351.25
	Total of other non-current assets	351.25
	Total non-current assets	3,512.19
15	**Current assets**	
	Current investments	0.00
	Inventories	0.00
	Trade receivables	4,369.84
	Cash and cash equivalents	1,826.95
	Bank balance other than cash and cash equivalents	2,000.00
	Short-term loans and advances	40.49
	Other current assets	
	Other Current Assets	145.32
	Total of other current assets	145.32
	Total current assets	8,409.73
	Total assets	12,921.77

Disclosure of notes on assets and liabilities

Cash flow statement indirect

(Amount in Lakhs)

Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2025
Date of end of reporting period	31-03-2026
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Standalone

(1) Statement of cash flows	
Cash flows from used in operating activities	
Profit before taxes / Net profit before taxes	2,275.01
Adjustments for reconcile profit (loss)	
Adjustments to profit (loss)	
Adjustments for finance costs	199.15
Adjustments for depreciation and amortisation expense	77.44
Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0.00
Adjustments for unrealised foreign currency exchange losses (gains)	0.00
Adjustments for dividend income	0.00
Adjustments for share-based payments	0.00
Adjustments for fair value losses (gains) on hedging or financing cash flow	0.00
Other adjustments to reconcile profit (loss)	(99.85)
Other adjustments for non-cash items	(0.54)
Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0.00
Total adjustments to profit (loss)	176.20
Adjustments for working capital	
Adjustments for decrease (increase) in inventories	11.42
Adjustments for decrease (increase) in trade receivables	(999.70)
Adjustments for decrease (increase) in other current assets	(5.25)
Adjustments for increase (decrease) in trade payables	(1,000.00)
Adjustments for increase (decrease) in other current liabilities	0.00
Adjustments for provisions	53.95
Total adjustments for working capital	(1,939.57)
Total adjustments for reconcile profit (loss)	(1,763.37)
Net cash flows from (used in) operations	511.64
Dividends received	0.00
Interest paid	0.00
Dividends paid	0.00
Income taxes paid (refund)	644.94
Other inflows (outflows) of cash	0.70
Net cash flows from (used in) operating activities before extraordinary items	(133.00)
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) operating activities	(133.00)
Cash flows from (used in) investing activities	
Cash flows from losing control of subsidiaries or other businesses	0.00
Cash flows from gaining control of subsidiaries or other businesses	0.00
Other cash receipts from sales of equity or debt instruments of other entities	0.00
Other cash payments to acquire equity or debt instruments of other entities	0.00
Other cash receipts from sales of interests in joint ventures	0.00
Other cash payments to acquire interests in joint ventures	0.00
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Cash payments to acquire share of profits of partnership firm or association of persons or limited liability partnerships	0.00
Proceeds from sales of property plant and equipment	4.00
Purchase of property plant and equipment	1,329.64
Proceeds from sales of intangible assets	0.00
Purchase of intangible assets	0.00
Cash advances and loans made to other parties	0.00
Cash receipts from repayments of advances and loans made to other parties	0.00
Cash payments for future contracts, forward contracts, option contracts and swap contracts	0.00
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0.00
Dividends received	0.00
Interest received	130.00
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	0.00
Proceeds from government grants	0.00
Net cash flows from (used in) investing activities before extraordinary items	(2,538.70)
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) investing activities	(2,538.70)
Cash flows from (used in) financing activities	
Proceeds from issuing shares	1,996.00
Proceeds from issuing other equity instruments	0.00
Proceeds from issuing debentures, notes bonds etc	0.00
Proceeds from borrowings	(530.61)
Repayments of borrowings	0.00
Dividends paid	0.00
Interest paid	199.15
Income taxes paid (refund)	0.00
Other inflows (outflows) of cash	0.00
Net cash flows from (used in) financing activities before extraordinary items	1,733.53
Proceeds from extraordinary items	0.00
Payment for extraordinary items	0.00
Net cash flows from (used in) financing activities	1,733.53
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	(937.16)
Effect of exchange rate changes on cash and cash equivalents	0.00
Net increase (decrease) in cash and cash equivalents	(937.16)
Cash and cash equivalents cash flow statement at beginning of period	2,447.24
Cash and cash equivalents cash flow statement at end of period	1,826.95

Details of Impact of Audit Qualification

Whether results are audited or unaudited	Audited
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Auditor's opinion	
Declaration pursuant to Regulation 33(3)(d) of SEBI(LODR) Regulations, 2015:The company declares that its Statutory Auditor's have expressed an unmodified opinion on the Financial Statements for the current quarter.	Yes
S.No **Audit Qrs's name** **Whether the first results a qual plan issue certificate issued by Peer Review Board of ICAI**	**Certificate valid upto**
1 Arora Pawn and Associates Yes	28-02-2026

Audit qualification

For Audit Qualifications(*) where the impact is not quantified by the auditor							
Sr	**Details of Audit Qualification**	**Type of Audit Qualification**	**Frequency of qualification**	**Management's Views**	**(i) Management's estimation on the impact of audit qualification**	**(ii) If management is unable to estimate the impact, reasons for the same**	**Auditors Comments on (i) or (ii) above**

Format for Disclosure of Related Party Transactions(applicable only for half yearly filings i.e. 2nd and 4th quarter)

(Amount in Lakhs)

Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty								In case monies due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter corporate deposits, advances or investments				Additional disclosures of related party transactions - applicable only in case the related party transaction relates to loans, inter corporate deposits, advances or investments made or given by the listed entity/subsidiary. These disclosures need to be made only once, during the reporting period when such transaction was undertaken.				
No.	Name	Name	Nature of the counterparty	Type of related party transaction	Details other material related party transaction	Value of the related party transaction as approved by the audit committee	Value of transaction during the reporting period	Value of outstanding receivable/payable	Value of outstanding loans/deposits/advances	Opening	Closing	Nature of indebtedness; (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ Advance/ Inter corporate deposit/ Investment	Interest Rate (%)	Tenure	Secured/ Unsecured	Purpose for which the funds will be utilized by the ultimate beneficiary of funds (endusage)	Details of the loans, inter corporate deposits, advances or investments
1	EASTO TECHNOLOGIES LIMITED	Nitheyan Sahu	Non-Executive Director	Any other transaction	Consultancy charges	NA	3.25	0.00	0.00											
2	EASTO TECHNOLOGIES LIMITED	Sampan Sahu	Non-Executive Director	Any other transaction	Director sitting fees	NA	2.30	0.00	0.00											
3	EASTO TECHNOLOGIES LIMITED	Chara Lata Sahu	Relative of Director	Any other transaction	Rent	NA	2.70	0.00	0.00											
4	EASTO TECHNOLOGIES LIMITED	Kaushal Sahu	Managerial Officer	Remuneration		NA	24.91	2.08	8.20											
5	EASTO TECHNOLOGIES LIMITED	Swati Sinha	Whole Time Director	Remuneration		NA	6.60	1.00	1.10											
6	EASTO TECHNOLOGIES LIMITED	Jyotsnam Chandra	Chief Financial Officer	Remuneration		NA	0.88	0.38	0.62											
7	EASTO TECHNOLOGIES LIMITED	Geeta Jain	Company Secretary	Remuneration		NA	7.02	1.05	1.15											
8	EASTO TECHNOLOGIES LIMITED	Omkar Rai	Non-Executive Independent Director	Director sitting fees		NA	6.50	0.00	0.00											
9	EASTO TECHNOLOGIES LIMITED	Vijay Kumar Dixit	Executive Director	Any other transaction	Director sitting fees	NA	6.50	0.00	0.00											
10	EASTO TECHNOLOGIES LIMITED	Evalo Technologies Pty Ltd	Subsidiary Company	Any other transaction	Subscription of shares in subsidiary	NA	49.24	0.00	49.24											
11	EASTO TECHNOLOGIES LIMITED	Intellect Pte. Ltd.	Subsidiary Company	Any other transaction	Subscription of equity of subsidiary	NA	0.22	10.88	0.00											
12	EASTO TECHNOLOGIES LIMITED	Eztalk Pt Pte Ltd	Subsidiary Company	Any other transaction	Payable for subscription of shares in subsidiary	NA	0.00	0.32	0.37											
13	EASTO TECHNOLOGIES LIMITED	Evalo Hi Inc	Subsidiary Company	Any other transaction	Payable for subscription of equity of subsidiary	NA	0.00	17.12	18.87											
14	EASTO TECHNOLOGIES LIMITED	Eztalk Pt Pte Ltd	Subsidiary Company	Any other transaction	Payable for subscription of equity of subsidiary	NA	5.36	95.72	101.08											
15	EASTO TECHNOLOGIES LIMITED	Evalo Hi Pte Ltd	Subsidiary Company	Any other transaction	Payable for subscription of equity of subsidiary	NA	0.00	18.88	12.57											
16	EASTO TECHNOLOGIES LIMITED	Evalo Hi Inc	Subsidiary Company	Any other transaction	Purchase of equipment	NA	19.88	0.00	17.11											
					Total value of transaction during the reporting period	145.17														

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)

(Amount in Lakhs)

Mode of Fund Raising	Public Issues
Date of raising funds	15-12-2025
Date of Raising Funds	
Amount Raised	2,430.00
Report filed for Quarter ended	31-03-2026
Monitoring Agency	No
Monitoring Agency Name, if applicable	
Is there a deviation/variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	
Comments of the auditors, if any	

Objects for which funds have been raised and where there has been a deviation, in the following table

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Amount utilized	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
1.	Funding the working capital requirements of our company	NA	1,500.00	1,500.00	1,500.00	0.00	
2.	Investment in Product Development	NA	680.00	0.00	136.00	0.00	
3.	Requirements/expenditure of an nature to be incurred in the ordinary course of business by our Company	NA	253.00	0.00	253.00	0.00	
4.	Investment in Product Development	NA	455.52	0.00	455.52	0.00	
5.	General corporate purpose	NA	466.44	0.00	300.00	0.00	

Signatory Details

Name of signatory	Rajesh K Sinha
Designation of person	Managing Director
Place	Delhi
Date	29-05-2026